



All Classical Portland DONATION FORM

The signature below authorizes the delivering firm to disclose the donor's name. **PLEASE INCLUDE THE DONOR'S NAME** in the transaction description to First Republic Securities Company.

Date: _____

To: _____ (Delivering Broker or Bank Name & Contact)

From: _____ (Donor Name)

CC: Allison Silverberg at allison@allclassical.org

Re: Account No. _____

Please accept this memo as your authorization to make a gift to All Classical Portland from my above-referenced account as soon as possible or on _____ (specify date). If you need to contact me regarding these instructions, my number is _____. Please deliver the following (check applicable boxes):

- _____ shares of _____ (specify stock or bond – see below for mutual funds)
- Cash in the amount of \$_____

Delivery Instructions for Stock, Bond or Cash Donations:

Electronic Delivery

Wire Transfer Instructions Bank: The Bank of New York ABA: 021000018 Account: Pershing LLC Account Number: 890-051238-5 FFC: All Classical Portland FFC Number: A9G315526 Donor Name:	Fed Book Entry Issues Bank: BK OF NYC/CUST/117557 ABA: 021000018 Account Name: First Republic Bank Beneficiary: All Classical Portland Account Number: A9G315526 Donor Name:	DTC Eligible Clearing Firm: Pershing LLC DTC: 0443 Account Name: All Classical Portland Account Number: A9G315526 Donor Name:
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Physical Delivery

Please contact the Client Service Team at First Republic Investment Management at (503) 471-4989 for instructions.

Delivery Instructions for Mutual Fund Share Donations:

Please gift _____ units of _____ (mutual fund name). For re-registration instructions, contact First Republic Investment Management at (503) 471-4989. **Mutual fund transfers may take up to four (4) weeks to complete.**

Donor Signature

Date

Donor Signature

Date

Updated 2/1/21